

1 We declare under penalty of perjury under the laws of the State of  
2 California that the foregoing is true and correct, if called upon to testify, we could  
3 or would competently testify thereto and that this declaration was executed this  
4 28<sup>th</sup> of August 2007, at Walnut Creek, California.

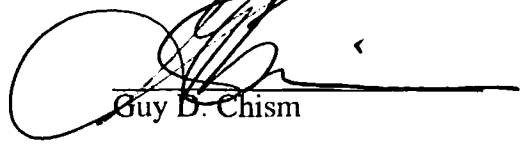
5  
6  
7  
8 DATED: August 28, 2007

Respectfully Submitted,

MATLOCK LAW GROUP

9  
10  
11  
12 By:

  
Anne-Leith W. Matlock

  
Guy D. Chism

Attorneys for Dataway, Inc.